



2018 HONOREE

Sean Lane CFA, CFP
Senior Vice President
Morgan Stanley Wealth Management

Sean Lane is a Senior Vice President at Morgan Stanley. Sean helps clients manage, grow, preserve, and transfer their wealth by providing expert, timely, and comprehensive financial advice.

For over 20 years, Sean has been working with wealthy families, individuals, and endowments and foundations. He was awarded an honors Post-Graduate Diploma in Business and a B.A. from the National University of Ireland, Galway. He holds a Certificate in Advanced Financial Planning from NYU, and has earned both the Chartered Financial Analyst and Certified Financial Planner designations. He is a member of the CFA Institute, The New York Society of Securities Analysts, and the Financial Planners Association.

A first-generation Irish American born in New York, Sean is deeply involved in his community. He is Chairman of the NYC St. Patrick's Day Parade and cofounder of the St. Patrick's Day Foundation. He is on the advisory board of the 69th Regimental Trust, the Irish National Theatre, the Galway University Foundation, and the Leadership Circle for the Northwell Health Department of Medicine. Since 2011, he has been honored each year as one of the 50 most prominent Irish Americans on Wall Street by Irish America Magazine. In 2017, Sean was appointed as an honorary member of the 69th Regiment for services to the military by the U.S. Secretary of the Army. Sean Lives in Garden City, NY with his wife and their two children.